



## Unveiling the Power of DRGR Analytics: Top Ten Reports to Elevate Your Recovery Narratives

Tuesday, May 7, 2024 11:00 a.m.-12:00 p.m. CDT

2024 CDBG-DR Problem Solving Clinic May 7-9, 2024 | St. Louis, MO

#### **Presenters**



**Jerald Ferguson** 

He/Him HUD Office of Disaster Recovery



**Bruce Grant** 

He/Him HUD Office of Disaster Recovery



- Attendees will identify the purpose and power of MicroStrategy Reports.
- Attendees will become familiar with the top ten most popular and useful reports.
- Attendees will be able to increase internal efficiency and analytical performance.



- Understanding the purpose and power of MicroStrategy Reports
- Review the top ten most popular and useful DRGR reports

### Disaster Recovery Grant Reporting System (DRGR)- High Level Overview

- Developed by HUD for grantees to access grant funds and report performance accomplishments for grantfunded activities
- Used to manage action plans, projects/activities, and quarterly performance reports (QPRs)
- Feeds into MicroStrategy to access a variety of customizable reports



## Understanding the Purpose and Power of MicroStrategy Reports

#### Who Uses MicroStrategy Analytics Reports?

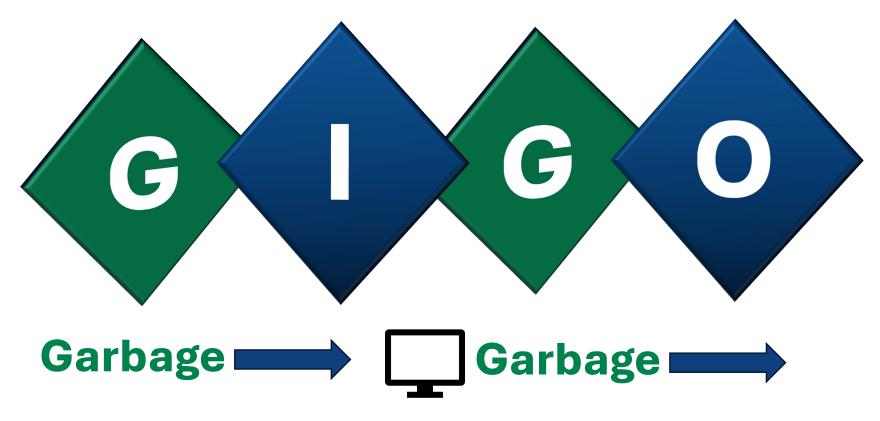
HUD **HUD GRANT FINANCIAL GRANTEES LEADERSHIP MANAGERS ANALYSTS** 



DRGR Action Plans

Performance Reports External
Data
Sources
(i.e. HEROS, LOCCS)

### Have Dedicated Data Staff to Avoid the GIGO Effect





## Formulas and Visual Basic for Applications (VBA)

# Why use formulas and VBA?

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Increase Efficiency

### Formulas and Visual Basic for Applications (VBA)

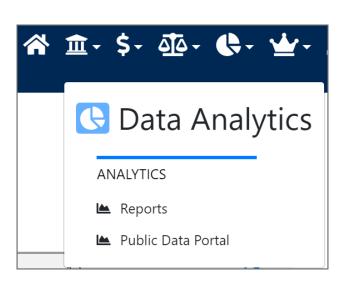
# Why use formulas and VBA?

Analyze and Solve Problems

#### **Analytics – Shared Reports**

Create a standardized form to capture required data elements.









## Overview of the Top Ten Most Popular and Useful DRGR Reports



- Provides actionable insights for HUD and grantees to help improve data quality and accuracy
- Offers a single source of information, so users spend less time formatting and compiling data, and more time analyzing
- Summarizes quantitative statistics to increase analytical efficiency





01	A21 – End Dates and Environmental Status
02	A32 – Activity Progress Narratives
03	C14 – Flag Details
04	F11 – Program Income Receipts
05	F12 – Program Income
	Summary

06	F14 – HUD MID Thresholds
07	F67 – Financial Summary
08	P23 – Area Benefit Census Activity Performance Data
09	P33 – Housing Characteristics
10	P41 & P42 – Activity Performance Data

#### **A21 - End Dates and Environmental Status**



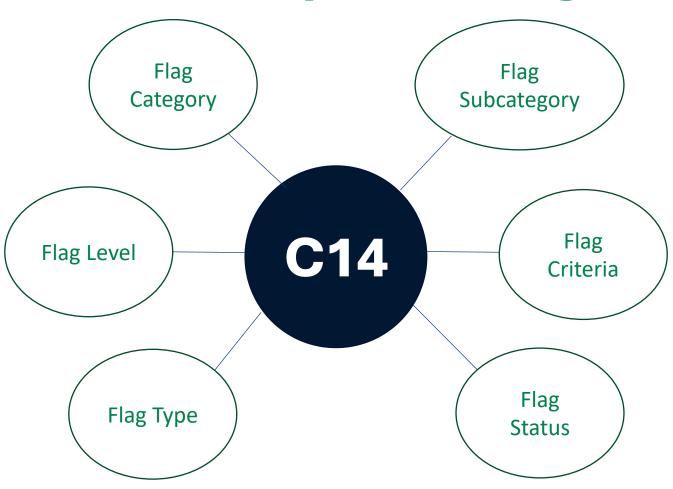
- Provides the projected activity end date to help set expectations for HUD and grantees alike
- Provides the environmental status to ensure construction doesn't begin too soon, and ensures grantees maintain the grant status in DRGR





- Provides narratives in an easy to consume layout, which helps HUD understand the story of each activity
  - Helps grantees compose their narratives to tell the story for each activity on a quarterly basis

#### C14 - Activity Level Flag Detail Report



- Provides a snapshot of data, which HUD reviews for accuracy
- Helps grantees maintain their data on a regular basis

#### F11 - Program Income (PI) Receipts



- Helps HUD follow the flow of PI for each activity
- Provides grantees a system to track program income receipts, ensuring PI is receipted on a timely basis

#### F12 - Program Income (PI) Summary



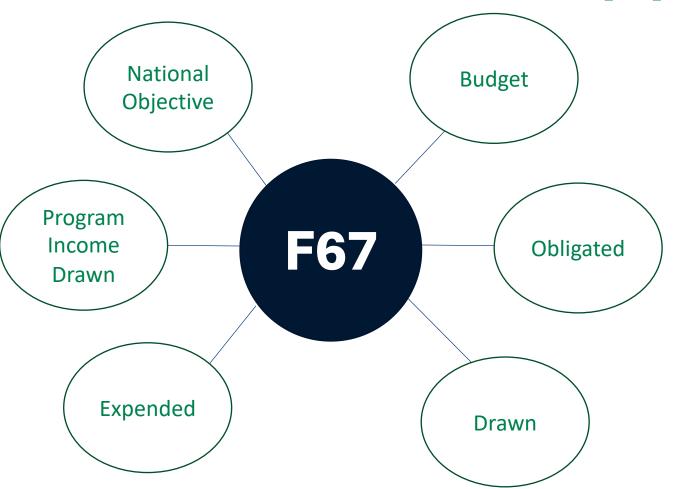
- Allows HUD to follow the flow of grant funds and PI for each activity
- Affords grantees a system to track grant funds and PI for each activity on one report

#### F14 - Most Impacted and Distressed (MID) Thresholds



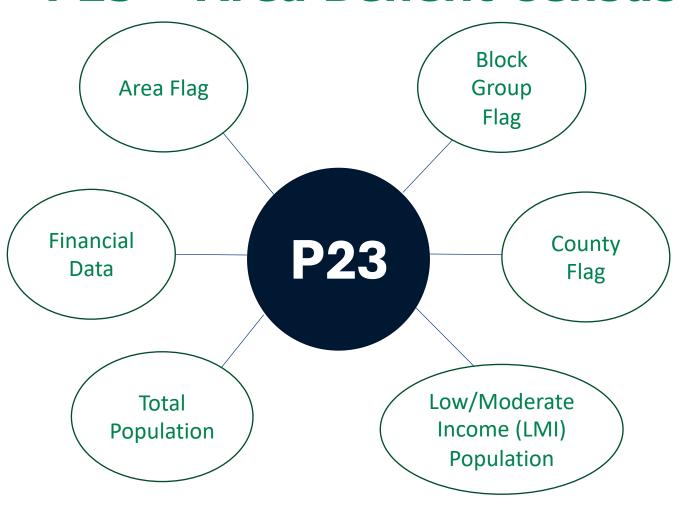
- Provides HUD with current activity-level HUD MID financial information including budget and expended totals
- Utilized by grantees to help budget and expend funds in HUD MID areas

#### F67 - Financial Summary (Activity Level)



- Provides HUD with current activity-level financial information including budget and disbursed totals
- Utilized by grantees as an activity-level financial tracking system to assist in managing grant and program incomes funds

#### **P23 – Area Benefit Census Activities**



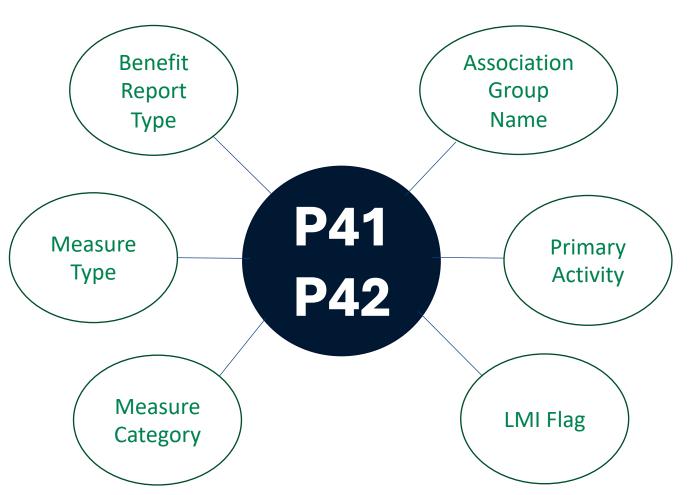
- Assists HUD with census data to ensure that low/mod targets will be met
- Provides grantees with activitylevel low/mod area (LMA) populations data to ensure compliance of meeting thresholds for people served

**P33 – Household Characteristics for Direct Benefit Activities** 



- Provides HUD with a point-intime count of the number of households assisted by activity
- Allows grantees to keep a running total of direct benefit activities by tenure and ethnicity at the activity level

#### P41 & 42 - Performance Measures (Activity Level)



- Allows HUD to peruse the status and progress on projected performance measure goals by activity
- Assists grantees track the performance measure progress for each activity

#### **Reducing Administrative Burden Takeaways**



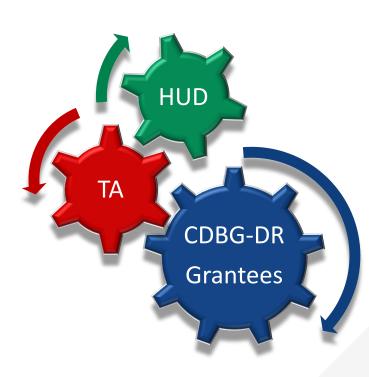
Collaborate to conquer/build better reports together



Dedicated data staff



Standardized forms





#### **Questions and Answers**



- DRGR: Disaster Recovery Grant Reporting System -HUD Exchange
- MicroStrategy Guides, Tools, and Webinars HUD Exchange
- 2023 DRGR Reports Module (MicroStrategy) Webinar for CDBG-DR System Users HUD Exchange





#### **Thank You!**

If you have any DRGR related questions, please refer to the DRGR manual (<a href="https://www.hudexchange.info/resource/4915/drgr-user-manual/">https://www.hudexchange.info/resource/4915/drgr-user-manual/</a>).

You may also email Bruce Grant Grant (<a href="mailto:bruce.grant@hud.gov">bruce.grant@hud.gov</a>) or Jerald Ferguson (<a href="jerald.l.ferguson@hud.gov">jerald.l.ferguson@hud.gov</a>).





#### **Next Session**

The next sessions will begin at 1:15 p.m. CDT

CDBG-DR Basics and Beyond: Grand Ballroom DEF

A New American Dream: Resilient, Affordable Rental Housing: Grand Ballroom ABC